

MISD Approved 403(b) and 457(b) Provider Listing

	Provider Information	Products ¹ Offered	Plans Offered
Provider:	Wells Fargo Advisors	Various Mutual Funds	403(b)
Contact Person:	Steve Wolfe and Jamie McCaulley		457(b)
Address:	43630 Hayes, Suite 200		Roth 403(b)
City/State:	Clinton Township, MI 48038		
Phone:	(800) 289-9401		
Provider:	Wells Fargo Advisors	Various Mutual Funds	403(b)
Contact Person:	Jim Marchand		457(b)
Address:	2401 West Big Beaver		Roth 403(b)
City/State:	Troy, MI 48084		
Phone:	(248) 273-4341		
Provider:	GLP & Associates	Various Mutual Funds	403(b)
Contact Person:	Mike McEvelly and Robert DeRoven		457(b)
Address:	37000 12 Mile Road, Suite 101		Roth 403(b)
City/State:	Farmington Hills, MI 48331		
Phone:	(248) 489-0101		
Provider:	Consolidated Financial Corporation	American Funds	403(b)
Contact Person:	Sharon Grisdale		457(b)
Address:	28411 Northwestern Hwy. Suite #950		
City/State:	Southfield, MI 48034		
Phone:	(248) 351-6000		
Provider:	AXA - Advisors LLC	Equitable	403(b)
Contact Person:	Don Hobley		
Address:	5435 Corporate Dr. Ste 100		
City/State:	Troy, MI 48098		
Phone:	(248) 641-3500		
Provider:	Scripter & Associates	American Funds	403(b)
Contact Person:	Cleaton M. Lindsey III		
Address:	3155 W. Big Beaver Rd. Suite 103		
City/State:	Troy, MI 48084		
Phone:	(248) 643-4965		
Provider:	Horace Mann	Horace Mann	403(b)
Contact Person:	Daniel Lepo		457(b)
Address:	41149 Redwood Court		
City/State:	Clinton Township, MI 48038		
Phone:	(586) 286-5957		
Provider:	National Insurance Services	Various Mutual Funds	403(b)
Contact Person:	Michael J. Reesman		457(b)
Address:	43120 Utica Rd, Ste 400		Roth 403(b)
City/State:	Sterling Hts, MI 48314		
Phone:	(586) 803-1400		
Provider:	M3 Investment Services (Legend Equities Corp.)	Various Mutual Funds	403(b)
Contact Person:	Robert Bernhardt		457(b)
Address:	2985 Twelve Mile Rd		Roth 403(b)
City/State:	Berkley, MI 48072		
Phone:	(248) 543-3400		
Provider:	TIAA CREF	TIAA-CREF	403(b)
Contact Person:	Edward Bolt		457(b)
Address:	2000 Town Center #2000		
City/State:	Southfield, MI 48075-1125		
Phone:	(248) 351-1411		

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Provider Information	Products ¹ Offered	Plans Offered
Provider: Eschels Financial Group, Inc. (ProEquities) Contact Person: Michelle Pawl-Gierak Address: 31511 Gratiot Avenue City/State: Roseville, MI 48066 Phone: (586) 871-2389	Various Mutual Funds	403(b) 457(b)
Provider: Fidelity Retirement Services Contact Person: Address: City/State: Phone: (800) 835-5097	Fidelity Direct	403(b) 457(b)
Provider: Vanguard Fiduciary Trust Company Contact Person: Address: City/State: Phone: (800) 662-2003	Vanguard Direct	403(b)

¹ This is not an exhaustive list of products. Contact provider for more information.

The providers listed above have been selected by employees of the Macomb ISD and have satisfied and maintained minimum employee participation requirements. Participating employees must select from one of the approved providers above. Selecting identical or similar products from providers not listed above will not be accepted.